

March 01, 2023

To  
**BSE Limited**  
Listing Department,  
1st Floor, P.J. Towers,  
Dalal Street, Mumbai- 400 001

Dear Sir/ Madam,

Sub: **Intimation under Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Ref: **Intimation of exercise of Call Option for redemption in full of the outstanding principal amount along with interest for the Rated, Listed, Senior, Secured, Redeemable, Principal Protected, Market - Linked, Non- Convertible Debentures issued under the ISIN INE945W07290**

Company Code: 12835

Pursuant to the provisions of Regulation 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Part B of Schedule III, we wish to inform that the Company has decided to exercise the Call Option for redemption in full of the outstanding principal amount along with interest accrued thereon w.r.t. the Rated, Listed, Senior, Secured, Redeemable, Principal Protected, Market-Linked, Non-Convertible Debentures issued on a private placement basis under the ISIN INE945W07290.

The brief details of the aforesaid issue are given below:

<b>ISIN</b>	INE945W07290
<b>Security Description</b>	Rated, Listed, Senior, Secured, Redeemable, Principal Protected, Market - Linked, Non- Convertible Debentures
<b>Date of Allotment</b>	July 02, 2021
<b>No. of NCD</b>	7500
<b>Face value</b>	Rs. 1,00,000/-
<b>Record Date</b>	March 20, 2023
<b>Call Option Date</b>	April 03, 2023

Further, we wish to inform that the exercise is in due compliance of the terms as laid down in the Disclosure Document dated July 01, 2021

It is further informed that the said disclosure shall also be hosted on the website of the Company at [www.incred.com](http://www.incred.com).

Request you to kindly take the above on records.

Thanking you

Yours sincerely,

**For InCred Financial Services Limited**  
**(erstwhile known as KKR India Financial Services Limited)**

**Gajendra Thakur**  
**Company Secretary**  
**Membership No. A19285**

**INCRD FINANCIAL SERVICES LIMITED**  
(Formerly known as KKR India Financial Services Limited)

Registered & Corporate Office:

Unit No. 1203,12th floor, B wing, The Capital, Plot No C-70, G Block, Bandra Kurla Complex, Mumbai, Maharashtra, India, 400051

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